### "Planning 101" Short Course

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Polson, MT March 22-23, 2022

# **Origins of Planning**

 Urban Overcrowding Resulting From Industrial Revolution – Mid 1800s





# **Origins of Planning**

#### "City Beautiful" Movement - Parks and Open Spaces







# **Legal Basis for Planning**

Standard City Planning Enabling Act — 1928,
 By U.S. Department of Commerce (Herbert Hoover,
 Secretary; MT and Many States Utilized...)

Protection of Public Health, Safety, and
Welfare (i.e., "Police Power") — Enacted to
Provide "Adequate Light and Air", Protection "From
Fire and Overcrowding", etc.



# Legal Fundamentals of Community Planning:

- 1. Equal Protection Under the Law 14<sup>th</sup> Amendment (1868): "nor shall any State... deny to any person within its jurisdiction the equal protection of the laws".
- 2. Due Process 14<sup>th</sup> Amendment: "No person shall be deprived of life, liberty, or property without due process of law"
- 3. "Taking" Clause 5<sup>th</sup> Amendment: "...nor shall private property be taken for public use, without just compensation."

# Comprehensive Community Planning

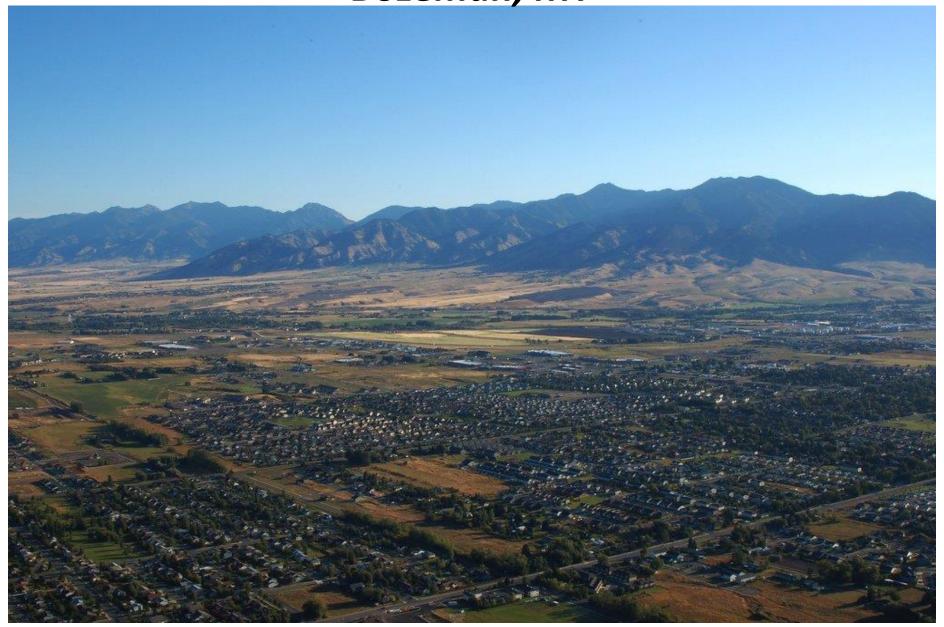
Purpose and Role of a Comprehensive Plan

– Vision (20-30 years out)

Coordination (especially of Facility Plans)

Basis for Adoption of Regulatory Strategies

Bozeman, MT



#### Peet's Hill, Bozeman (Urban Open Space)



#### The Comprehensive Plan

Consists of Goals, Objectives, and Action Items

Provides a basis for setting budgets and developing work programs

Land Use Plan (Map) Element, too

# The Comprehensive Plan

- Developed by citizen Planning Board, with assistance from staff and/or consultants, subject to a great deal of public input
- Adopted by resolution of elected body (not by ordinance...)
- Used as a "Guide" to Manage Growth
- Establishes basis for developing regulatory tools for implementation

# Implementing the Growth Policy

- Subdivision Regulations
- Zoning Regulations
- Annexation Policy
- Capital Improvement Plans

#### **Annexation and New Subdivisions**



- Zoning Codes adopted by Ordinance, so have "force of law"
- Must be in "substantial compliance" with adopted Growth Policy (Little v. Flathead County)
- Two Parts:
  - Narrative regulations
  - Мар

- Three Types of Uses
  - Principal (more or less allowed by "right"
  - Conditional (may be allowed under certain "conditions" Conditional Use Permit required...)
  - —Accessory (incidental to the main use of property)

- Area, setback, and height restrictions Why?
  - To prevent "overcrowding of land"
  - To allow for "adequate light and air"
  - To facilitate provision of emergency services (access to rear of property...)
  - To not exceed reach of fire truck extension ladders (o.k., "old school" reason; now more for maintaining character of neighborhood...)
  - To allow for future right-of-way expansion

- Non-Conforming ("Grandfathered") Uses
  - May be permitted to continue, but must be brought into compliance when signivicantly altered or use changes
- Variances
  - May be granted based on "Undue Hardship" caused by lot shape, topography, etc.
  - May not be granted based on "financial hardship" or to allow a non permitted use...

# Planning and Zoning Can Promote Historic Preservation



- "Zoning for Aesthetics" -- if crafted carefully, falls under the umbrella of "protecting public, health, safety, and welfare". Examples:
  - Historic preservation
  - Design guidelines
  - Regulation of signage

#### Planned Unit Developments (PUDs)

- Special Tool used to "customize" development standards for a particular area
- To create an exceptionally well-built environment
- Typically requires a Conditional Use Permit
- May allow for an expanded list of permitted uses and / or a relaxation of certain design standards if the proposal can demonstrate unique community benefits.

# Planned Unit Development



#### New Urbanism / Sustainable Design



# "Mixed Use" and "Flexible Zoning"

- Focus on moving away from rigid Euclidian zoning through:
  - Allowing for a reasonable mix of uses (low, medium, and higher densities, with perhaps light commercial / office space);
  - Integration of architectural and landscape design elements to maximize compatibility;
  - Focus on walkability, "transit oriented design", energy efficiency - Sustainability!

# New Urbanism / Sustainable Design

Focus on Walkability, Engaging Public Spaces





#### New Urbanism / Sustainable Design



**Higher Densities** 

**New Subdivision Design Standards** 







